



WEEKLY AGRICULTURAL REPORT



JULY 5, 2018



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
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## AGRICULTURAL WEATHER OUTLOOK JULY 5 TO 11, 2018

### PRECIPITATIONS OVER THE EAST OF THE AGRICULTURAL AREA, FOLLOWED BY THE ENTRY OF A POLAR AIR MASS AND A LATER RETURN OF TROPICAL WINDS.

At the beginning of the perspective, the region will observe the entry of a storm front with very uneven activity. Only the center of the Andean range, the east of the Pampas region, the southwest of Cuyo and Uruguay will receive significant rainfall. However, most of the agricultural area in Argentina and Paraguay will observe bad weather, with cloudiness, high humidity, light rainfall and scattered showers.

The storm front will be followed by a vigorous polar air mass, dry and cold, that will drop temperatures sharply across most part of the area. Frosts are in the forecast. Towards the end of the perspective, northerly winds will return, raising temperatures to values above normal in the North, while the Center and South will remain under the influence of polar winds.

## WHEAT

Over the last week, wheat planting has continued progressing across the country. To date, wheat is 79.2% planted out of the 6.1 M hectares (15.1 M acres) projected for the current season. Fieldwork is near completion in the north of the country. Crop development ranges from emergence to heading stage under adequate/regular moisture conditions.

## BARLEY

Over the last two weeks, barley planting has continued progressing into the main barley-producing areas of southern Buenos Aires and La Pampa. To date, barley is 53.6% planted out of the 950,000 hectares (2,3 M acres) projected for the current season. As regards the growth and development of crops, they are emerging or differentiating leaves under good weather conditions.

## SOYBEAN

Soybeans harvest is complete. Final production stands at 36 M tons (1.322,8 M bushels), the lowest of the last nine seasons. Water excess, both at the beginning of the planting window and at harvest, coupled with the long summer drought, which affected most part of the national area, led to significant drops in yields and to the loss of 1.2 M hectares.

## CORN

Over the last week, good weather conditions have fostered harvest activities. In the center of the country, second crop corn yields remain low. To date, corn is 63% harvested out of the 5.4 M hectares projected for the current season. Weekly progress stands at 7.4 percentage points. The national average yield is estimated at 6.35 T/H and the area loss is projected at 171,000 hectares. Under this scenario, we maintain our final production estimate at 32 M tons (1,259.8 M bushels).



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# ANNEX

# WHEAT

2018/19 Season

As of: Jul. 4, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	98,0	455.700
III	Ctro N Cba	610.000	630.000	99,0	623.700
IV	S Cba	385.000	425.000	87,0	369.750
V	Ctro N SFe	450.000	485.000	90,0	436.500
VI	Núcleo Norte	830.000	860.000	87,0	748.200
VII	Núcleo Sur	542.000	590.000	75,0	442.500
VIII	Ctro E ER	260.000	280.000	65,0	182.000
IX	N LP-OBA	408.000	480.000	62,0	297.600
X	Ctro BA	260.000	320.000	60,0	192.000
XI	SO BA-S LP	485.000	510.000	59,0	300.900
XII	SE BA	505.000	545.000	55,0	299.750
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	90.000	70,0	63.000
XV	Otras	16.000	20.000	100,0	20.000
<b>TOTAL</b>		<b>5.700.000</b>	<b>6.100.000</b>	<b>79,2</b>	<b>4.831.600</b>

# BARLEY

2018/19 Season

As of: Jul. 4, 2018

Zonas	Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	100,0	
IV	S Cba	12.000	12.000	92,0	
V	Ctro N SFe	5.000	5.000	100,0	
VI	Núcleo Norte	38.000	42.000	100,0	
VII	Núcleo Sur	68.000	70.000	65,0	
VIII	Ctro EER	7.000	8.000	80,0	
IX	N LP-OBA	85.000	95.000	58,0	
X	Ctro BA	55.000	63.000	56,0	
XI	SO BA-S LP	197.000	230.000	44,0	
XII	SEBA	370.000	410.000	48,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	10.000	12.000	62,0	
XV	Otras	-	-	-	
<b>TOTAL</b>		<b>850.000</b>	<b>950.000</b>	<b>53,6</b>	<b>508.760</b>

# SOYBEAN

2017/18 Season

As of: Jul. 4, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	1.010.000	20.200	989.800	100,0	989.800	25,0	2.474.061
II	NEA	1.330.000	31.000	1.299.000	100,0	1.299.000	20,3	2.634.837
III	Ctro N Cba	2.230.000	132.000	2.098.000	100,0	2.098.000	18,4	3.862.005
IV	S Cba	1.630.000	73.000	1.557.000	100,0	1.557.000	20,3	3.165.989
V	Ctro N SFe	1.350.000	73.000	1.277.000	100,0	1.277.000	18,2	2.320.575
VI	Núcleo Norte	2.580.000	160.000	2.420.000	100,0	2.420.000	27,9	6.741.579
VII	Núcleo Sur	2.380.000	107.000	2.273.000	100,0	2.273.000	28,0	6.368.476
VIII	Ctro EER	1.300.000	140.000	1.160.000	100,0	1.160.000	9,7	1.121.532
IX	N LP-OBA	1.910.000	134.000	1.776.000	100,0	1.776.000	25,8	4.580.217
X	Ctro BA	530.000	190.000	340.000	100,0	340.000	15,3	518.604
XI	SO BA-S LP	310.000	76.000	234.000	100,0	234.000	12,0	281.424
XII	SE BA	1.140.000	52.000	1.088.000	100,0	1.088.000	13,6	1.476.332
XIII	SL	190.000	1.800	188.200	100,0	188.200	17,6	332.061
XIV	Cuenca Sal	70.000	9.600	60.400	100,0	60.400	15,2	92.105
XV	Otras	40.000	400	39.600	100,0	39.600	15,2	60.142
<b>TOTAL</b>		<b>18.000.000</b>	<b>1.200.000</b>	<b>16.800.000</b>	<b>100,0</b>	<b>16.800.000</b>	<b>21,4</b>	<b>36.029.938</b>



# CORN

2017/18 Season

As of: Jul. 4, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	375.000	8.000	367.000	31,0	113.770	58,4	664.780
II	NEA	600.000	9.200	590.800	49,0	289.492	54,3	1.571.166
III	Ctro N Cba	805.000	21.000	784.000	57,3	449.125	59,9	2.691.816
IV	S Cba	675.000	22.000	653.000	53,5	349.080	60,4	2.109.445
V	Ctro N SFe	220.000	11.200	208.800	80,4	167.850	49,8	836.127
VI	Núcleo Norte	530.000	22.000	508.000	95,2	483.850	82,1	3.972.543
VII	Núcleo Sur	410.000	17.800	392.200	93,3	365.952	76,7	2.806.167
VIII	Ctro EER	175.000	12.000	163.000	94,2	153.625	47,1	723.527
IX	N LP-OBA	580.000	18.400	561.600	74,7	419.550	67,4	2.829.674
X	Ctro BA	300.000	8.400	291.600	56,8	165.492	57,7	954.216
XI	SO BA-S LP	165.000	4.260	160.740	41,3	66.318	48,7	322.926
XII	SE BA	195.000	4.740	190.260	38,4	72.969	57,4	418.564
XIII	SL	230.000	6.300	223.700	53,0	118.604	49,5	587.527
XIV	Cuenca Sal	110.000	3.000	107.000	55,8	59.696	59,7	356.564
XV	Otras	30.000	2.700	27.300	71,5	19.515	45,9	89.478
<b>TOTAL</b>		<b>5.400.000</b>	<b>171.000</b>	<b>5.229.000</b>	<b>63,0</b>	<b>3.294.888</b>	<b>63,5</b>	<b>20.934.521</b>